

Form CAS 1
SECURITIES ACT, 2010
CAPITAL ADEQUACY STANDARDS NOTICE, 2013
STATEMENT OF ASSETS AND LIABILITIES

Name of the licensee: _____

Statement of assets and liabilities as at: _____/_____/_____ (dd/mm/yy)

| SHAREHOLDERS' FUNDS | E | E |
|---|---|---|
| <i>Paid-up capital</i> | | |
| (1) ordinary shares | | |
| (2) preference shares | | |
| (a) non-redeemable and cumulative | | |
| (b) non-redeemable and non-cumulative | | |
| Revaluation reserves (for fixed assets revaluation purposes only) | | |
| Statutory reserves | | |
| Un-appropriated profit or loss | | |
| Other reserves | | |
| <i>Total Shareholders' Funds</i> | | |
| | | |
| LIABILITIES | | |
| <i>Current Liabilities</i> | | |
| (1) Trade creditors for securities dealing | | |
| (a) open contracts | | |
| (i) customers | | |
| (ii) clearing houses | | |
| (c) contra profits | | |
| (d) securities sold under agreements to repurchase | | |
| (e) payable to customers in connection with assets or moneys received on account of the customers | | |

| | | | |
|-----|---|--|--|
| | (i) amount segregated in trust accounts | | |
| | (ii) others | | |
| | (f) other than the above | | |
| | (i) customers | | |
| | (ii) clearing houses | | |
| (2) | Trade creditors for futures trading | | |
| | (a) payable to customers | | |
| | (i) brokers | | |
| | (ii) others | | |
| | (b) payable to clearing houses | | |
| | (c) other than the above | | |
| (3) | Other trade creditors | | |
| | Total trade creditors | | |
| (4) | Bank loans | | |
| | (a) secured | | |
| | (b) unsecured | | |
| (5) | Amount due to directors and connected persons | | |
| (6) | Subordinated loans - maturity within one year | | |
| (7) | Loans and advances from related corporations and associated persons | | |
| (8) | Redeemable preference shares | | |
| (9) | Other current liabilities | | |
| | Total Current Liabilities | | |
| | | | |
| | Non-Current Liabilities | | |
| (1) | Bank loans | | |
| | (a) secured | | |
| | (b) unsecured | | |
| (2) | Deferred income tax | | |
| (3) | Amount due to directors and connected persons | | |
| (4) | Subordinated loans - maturity greater than one year | | |
| (5) | Loans and advances from related corporations and associated persons | | |
| (6) | Redeemable preference shares | | |

| | | | |
|-----|--|--|--|
| (7) | Other non-current liabilities | | |
| | Total Non-Current Liabilities | | |
| | Total Current and Non-Current Liabilities | | |
| | Total Shareholders' Funds and Liabilities | | |
| | | | |
| | ASSETS | | |
| | Current Assets | | |
| (1) | Trade debtors for securities dealing | | |
| | (a) customers' margin accounts | | |
| | (b) open contracts | | |
| | (i) customers | | |
| | (ii) clearing houses (CSD) | | |
| | (c) shares awaiting for collection | | |
| | (d) shares delivered before receipt of payment | | |
| | (e) contra losses | | |
| | (f) securities bought under agreements to resell | | |
| | (g) other than the above | | |
| | (i) customers | | |
| | (ii) clearing houses | | |
| (2) | Trade debtors for futures trading | | |
| | (a) receivables from customers | | |
| | (i) brokers | | |
| | (ii) others | | |
| | (b) receivables from and margin deposit with clearing houses | | |
| | (c) other than the above | | |
| (3) | Other trade debtors | | |
| | Total trade debtors | | |
| | Less: (a) Provision for contingency | | |
| | (b) Provision for bad and doubtful debts | | |
| | Net trade debtors | | |
| (4) | Securities (at fair value) | | |
| | (a) amount segregated in trust accounts | | |

| | | | |
|------|--|--|--|
| (b) | amount held as trading stock | | |
| (c) | others | | |
| (5) | Inventories (at fair value) of physical commodities | | |
| (6) | Deposits with banks and cash balances | | |
| (a) | amount segregated in trust accounts | | |
| (b) | company's own balances | | |
| (c) | others | | |
| (7) | Amount due from directors and connected persons | | |
| (a) | secured | | |
| (b) | unsecured | | |
| (8) | Loans and advances to related companies and associated persons | | |
| (9) | Security deposit with clearing house | | |
| (10) | Other current assets | | |
| (a) | deposits | | |
| (b) | pre-payments | | |
| (c) | others | | |
| | Total Current Assets | | |
| | | | |
| | Non-Current Assets | | |
| (1) | Fixed assets (net of accumulated depreciation) | | |
| (2) | Securities held as long term investments | | |
| (a) | at cost | | |
| (b) | at fair value | | |
| (3) | Investments in subsidiaries and associated persons | | |
| (4) | Goodwill and other intangible assets | | |
| (5) | Other non-current assets | | |
| | Total Non-Current Assets | | |
| | Total Current and Non-Current Assets | | |
| | Net Underwriting Commitment | | |